



Personal Risk Management

Bolton & Company works closely with successful individuals to insure and protect what's most important to them.

Our Personal Risk Management team provides high-touch, consultative service in developing a personal insurance and risk management plan that will safeguard your assets and financial wellness.

Our specialists will review your current policies, make recommendations for improvements and help you build a plan that will meet your goals and objectives. Along the way and throughout the year, they will keep you informed of important developments, policy recommendations and any updates you need to know about.

Coverage Designed for Your Specific Needs

- Homeowner's/Condo/Renters
- Personal Automobile
- Vacation Rental Properties
- Jewelry/Fine Arts/Valuables
- Personal Excess Liability
- Personal Directors & Officers
- Watercraft/Recreational Vehicles
- Equine
- Family Office and Foundations
- Kidnap and Ransom
- Domestic Employees
- Residences (Domestic & International)

Thanks to Bolton's established reputation and rapport within the insurance industry, we have access to the nation's top insurance carriers and products. We work directly with underwriters to develop long-term coverage solutions.

A Sample of Our Established, Trusted Carriers Include

- Chubb
- Nationwide Private Client
- Mercury
- AIG
- Safeco
- and more
- PURE
- Travelers

For More Information, Please Contact



Antonio Yu
Personal Risk Consultant
(626) 535-1496
ayu@boltonco.com

