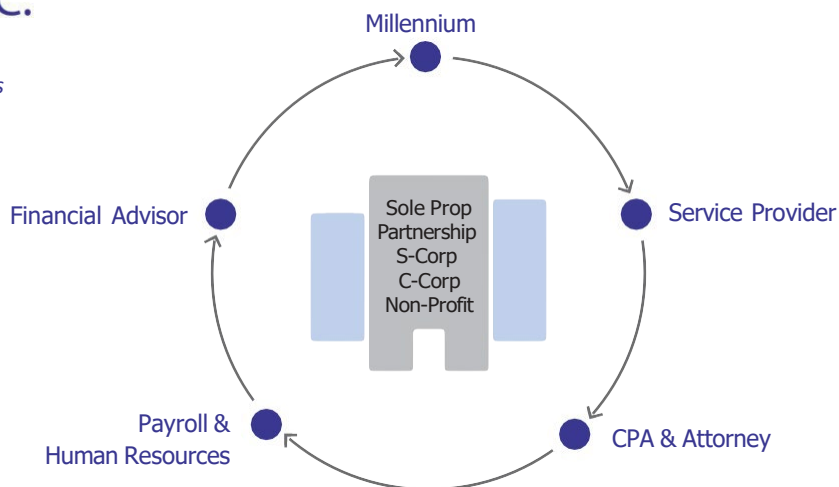




Third Party Administrators (TPA) And ERISA Consultants
Collaborating with Professionals for Financial & Retirement Success

Millennium Pension Services is a Third-Party Administration firm specializing in income sheltering strategies for professional and small businesses. If you wish to control your tax liabilities retirement plan should be at the forefront of your strategy.



OUR SERVICES:

Proposals are complimentary Actuarial Consulting
Plan Design/Redesign
Plan Installation and Implementation
Plan Documents
DOL Cybersecurity Certification
In House ERISA Counsel - Harley Bjelland

- Annual TPA Administration
- Calculations and Actuarial Services
 - Compliance with IRS & DOL Regulations
 - Regulatory Reporting- Form 5500 & Attachments
 - 408(b)(2) Fee Disclosures
 - Outstanding Personal/Quality Services
 - Partner with 316 Fiduciary to review and sign Form 5500

TYPES OF QUALIFIED RETIREMENT PLANS

401(k) / 403(b) / Cash Balance Combo Plans / DB/DC Combo Plans Prevailing Wage Plan / Solo 401(k) + DBPP or CBPP / MEP for Chamber Commerce

TYPES OF ENTITIES

Sole proprietors, Partnerships, LLPs, LLCs, C or S Corporations

Advantages of adopting a Qualified Retirement Plan

- Maximize tax deductions
- Maximize contributions for owners /key employees
- Provide retirement income / security
- Recruit and retain key executives
- Motivate and reward employees
- Included in compensation package
- Asset Protection
- Alternate to State Mandated CalSavers Program

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